



EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
IN MAY 2018**

EFSI Investment Committee
14th May 2018

Those attending

<u>Chairman:</u>	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Mr.	Gordon BAJNAI
	Mr.	Thierry DEAU
	Ms.	Dalia DUBOVSKA
	Ms.	Vicky D. KEFALAS
	Ms.	Andreja KODRIN
	Mr.	Fabio PAMMOLLI
	Ms.	Nieves RODRIGUEZ VARELA
	Mr.	Manfred SCHEPERS
<u>Experts:</u>	Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director
	Mr.	Juan Jose FEBLES, Advisor to the Deputy Managing Director
<u>EFSI Secretariat:</u>	Ms.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat
	Mr.	Renko WOUTERS, Corporate Secretariat Officer

Decisions taken by the EFSI Investment Committee in May 2018

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters. In line with article 29 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage, after project's signature, by including such cases in a list of Investment Committee decisions taken throughout the year and published at least once a year after year-end.

In line with article 7.12 of Regulation (EU) 2017/2396, the rationale of the Investment Committee will be included in the decisions approving the availability of the EU guarantee for EIB operations, after the rationales have been approved by the Investment Committee, in general during the subsequent Investment Committee meeting.

The Chairman recorded that there was a quorum.

No Conflict of Interest was declared for any of the projects listed below.

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The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

GETIN NOBLE ABS FOR MICRO SMES (Poland)

A loan substitute guarantee of EUR 25m to support new lending to micro SMEs.

NORMANDIE HORIZON (France)

A loan of EUR 20m to Normandie Horizon to provide subordinated loans to SMEs established and/or operating in Normandie with the aim at encouraging further investment in the region. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.

ANTOLIN CAR INTERIORS RDI (Spain, France, Germany)

A loan of EUR 100m to finance the promoter's RDI activities in the period 2018-2020.

POZNAN MEDICAL UNIVERSITY (Poland)

A loan of EUR 27m to finance the design, construction and equipping of a new state-of-the-art medical simulations centre at the Poznan Medical University.

POWER TRANSMISSION MODERNISATION AND EXTENSION (Hungary)

A loan to finance the reinforcement and extension of the electricity transmission network in Hungary.

EUROPEAN GROWTH FINANCE FACILITY (Regional – EU countries)

A programme loan of EUR 750 million for quasi-equity Mid-Cap Growth Finance operations as approved under the EIB EFSI Equity Window Strategy. The operation concerns the increase of the initial global authorization from EUR 1.0bn to EUR 1.75bn.

SMART LED ROAD LIGHTING WALLONIA PPP (Belgium)

A loan of EUR 160m to finance the realisation of the Walloon Region's "Plan Lumière 4.0", aimed at replacing the existing public road lighting by a smart, LED-based energy efficient network covering around 2 700 km of highways and national roads.

Wilhelm MOLTERER
Managing Director