



EUROPEAN INVESTMENT BANK

**European Fund for Strategic Investments**

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE  
IN NOVEMBER 2018**

**EFSI Investment Committee**  
**9<sup>th</sup> November 2018**

Those attending

<u>Chairman:</u>	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Mr.	Gordon BAJNAI
	Mr.	Thierry DEAU
	Ms.	Dalia DUBOVSKA
	Ms.	Vicky D. KEFALAS
	Ms.	Andreja KODRIN
	Mr.	Fabio PAMMOLLI
	Ms.	Nieves RODRIGUEZ VARELA
	Mr.	Manfred SCHEPERS
<u>Experts:</u>	Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director
	Mr.	Juan Jose FEBLES, Advisor to the Deputy Managing Director
<u>EFSI Secretariat:</u>	Ms.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat
	Mr.	Renko WOUTERS, Corporate Secretariat Officer

## **Decisions taken by the EFSI Investment Committee in November 2018**

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage by including them in a list of Investment Committee decisions taken throughout the year and published, in general, twice a year. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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The Chairman recorded that there was a quorum.

No Conflict of Interest was declared.

The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

### **ALBA LEASING V LOAN FOR SME AND MID-CAPS (Italy)**

A loan of EUR 75m to finance SMEs and Mid-Caps in the industry, services, tourism and agriculture sectors via long-term leasing schemes.

### **GARANTI BANK ROMANIA LOAN FOR SMES AND MID-CAPS (Romania)**

A loan of EUR 22m to finance projects promoted by SMEs and Mid-Caps.

### **SB POLSKA ABS-ENHANCED SUPPORT FOR SMES AND MID-CAPS (Poland)**

A guarantee of EUR 116m to support new financing to SMEs, Mid-Caps and Climate Action projects.

### **DIAKONESSENHUIS HOSPITAL (The Netherlands)**

A loan of EUR 43m to finance the construction, rehabilitation and equipping of medical facilities of the "Diakonessenhuis hospital" to improve the quality of medical services.

### **RESEAU CANOPEE LOGEMENT SOCIAL (France)**

A framework loan of EUR 107m to finance the construction of more than 1200 new social and affordable housing units as well as rehabilitation of about 4300 existing units. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.

**DASOS TIMBERLAND III FUND (Regional – EU countries)**

An equity participation of EUR 35m in a fund investing in sustainable forestry and biomass.

**ACQUE VERONESI WATER INFRA UPGRADE (Italy)**

A loan of EUR 30m to finance investments in water and wastewater infrastructure in the Province of Verona during the period 2018-2021.

Wilhelm MOLTERER  
Managing Director