



EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
In June 2019**

EFSI Investment Committee
11th June 2019

Those attending

<u>Chairman:</u>	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Mr.	Gordon BAJNAI
	Mr.	Thierry DEAU
	Ms.	Dalia DUBOVSKA
	Ms.	Vicky D. KEFALAS
	Ms.	Andreja KODRIN
	Mr.	Fabio PAMMOLLI
	Ms.	Nieves RODRIGUEZ VARELA
	Mr.	Manfred SCHEPERS
<u>Experts:</u>	Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director
	Mr.	Juan Jose FEBLES, Advisor to the Deputy Managing Director
<u>EFSI Secretariat:</u>	Ms.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat
	Mr.	Renko WOUTERS, Corporate Secretariat Officer

Decisions taken by the EFSI Investment Committee in June 2019

Investment Committee decisions approving the availability of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions for such cases will be disclosed at a later stage by including them in a list of Investment Committee decisions taken throughout the year and published, in general, twice a year. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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The Chairman recorded that there was a quorum.

No Conflict of Interest was declared.

The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

BONFIGLIOLI ADVANCED MANUFACTURING RDI (Italy, Germany, Slovakia)

A loan of EUR 40m to finance the increase of the efficiency and quality of the production and distribution systems and the level of innovation of products and services.

ENEA - DIVERTOR TOKAMAK TEST FACILITY (Italy)

A loan of EUR 250m for the financing of the design and construction of the Director Tokamak Test Facility, a research infrastructure aimed at contributing to the realisation of fusion energy.

LONG-TERM CARE DEVELOPMENT INFRASTRUCTURE (Spain)

A loan of EUR 58m for the financing of the construction and equipping of long-term care centres.

RENFE FEVE ROLLING STOCK NORTHERN SPAIN (Spain)

A loan of EUR 100m to finance the acquisition of 31 trainsets to replace ageing rolling stock in metric gauge rail network of Asturias, Cantabria and Vizcaya.

VOLAN PUBLIC TRANSPORT FLEET RENEWAL (Hungary)

A loan of EUR 146m to finance the gradual purchase and putting into operation of around 3 200 new regional and urban public transport buses to eventually substitute the current old bus fleet of seven regional public transport operators.

SCB POLAND SUPPORT FOR SMES AND MICROENTERPRISES (Poland)

A guarantee of EUR 70m for an existing portfolio of assets, aimed at supporting new financing for SMEs, micro-enterprises and women's economic empowerment.

Wilhelm MOLTERER
Managing Director