



EUROPEAN INVESTMENT BANK

European Fund for Strategic Investments

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE
IN 2017**

**For projects previously subject to a confidentiality agreement,
As of 21 September 2018**

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For projects previously subject to a confidentiality agreement, As of 21 September 2018

Investment Committee decisions approving the use of the EU guarantee for EIB operations are made publicly available, except for projects subject to a confidentiality agreement between the EIB and the promoters.

In line with article 30 of the EFSI Agreement and the Transparency Policy of the Bank, Investment Committee decisions in 2017 for such cases, which have not yet been disclosed as of 21 September 2018, are published below. This is after the projects have been signed or if these projects are not subject to a confidentiality agreement between the EIB and the promoters anymore.

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Alongside previously disclosed Investment Committee decisions, the Investment Committee also approved the availability of the EFSI portfolio guarantee for the following EIB operations in 2017, which were previously subject to a confidentiality agreement between the EIB and the promoters:

May 2017

KFW MIDCAP INVESTMENT PLATFORM (Germany)

An unfunded risk-sharing instrument of EUR 300m to be provided to KFW to increase banks' capacity to lend to innovative Mid-Caps.

July 2017

FII CO-INVESTMENT PLATFORM

A loan of EUR 60m to finance an equity co-investment platform between EIB and FII, a national promotional finance institution, to support the growth of Finnish SMEs and innovative Mid-Caps. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.

September 2017

NETHERLANDS FLOOD DEFENSE PPP (Netherlands)

A loan of EUR 350m to finance the upgrade of the 32km long Afsluitdijk, one of the main flood defense infrastructure works.

Mr M. SCHEPENS declared a Conflict of Interest for the NETHERLANDS FLOOD DEFENSE PPP (Netherlands) operation.

RABOBANK ENHANCED SME AND MID-CAP SUPPORT (Netherlands)

A guarantee of EUR 128m to support new lending to SMEs and Mid-Caps.

December 2017

CREDIT AGRICOLE ENHANCED SME AND MIDCAP SUPPORT (France)

A guarantee of EUR 138m of new lending to SMEs and Mid-Caps.

INFRASTRUCTURE AGGREGATION PLATFORM (Regional – EU countries)

An investment platform aimed at small to medium sized institutional investors. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.