



EUROPEAN INVESTMENT BANK

**European Fund for Strategic Investments  
Meeting of the Investment Committee held  
on 17<sup>th</sup> July 2017**

**DECISIONS TAKEN BY THE EFSI INVESTMENT COMMITTEE**

**EFSI Investment Committee**  
**17<sup>th</sup> July 2017**

Those attending

<u>Chairman:</u>	Mr.	Wilhelm MOLTERER, Managing Director
	Ms.	Iliyana TSANOVA, Deputy Managing Director
<u>Members:</u>	Ms.	Gillian DAY
	Mr.	Thierry DEAU
	Ms.	Dalia DUBOVSKA
	Ms.	Vicky D. KEFALAS
	Mr.	Fabio PAMMOLLI
	Mr.	Noel Gregor PATERSON-JONES
	Mr.	Dominik RADZIWIŁŁ
	Ms.	Nieves RODRIGUEZ VARELA
<u>Experts:</u>	Mr.	Marcus SCHLUECHTER, Advisor to the Managing Director
	Mr.	Juan Jose FEBLES, Advisor to the Deputy Managing Director
<u>EFSI Secretariat:</u>	Ms.	Emilie BOIS-WILLAERT, Head of EFSI Secretariat
	Mr.	Renko WOUTERS, Corporate Secretariat Officer

**Meeting of the EFSI Investment Committee  
held the 17<sup>th</sup> July 2017**

**Decisions taken by the Investment Committee**

The Chairman recorded that there was a quorum.

M. Thierry DEAU declared a conflict of interest for the operations: AUTOBAHN A3 BIEBELRIED - FURTH ERLANGEN (Germany), AUTOBAHN A10 A24 PPP NEURUPPIN - PANKOW (Germany) and TRAM DE LIEGE PPP (Belgium).

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The Investment Committee approved the availability of the EFSI portfolio guarantee for the following EIB operations:

**CHARENTE MARITIME TRES HAUT DEBIT (France)**

A loan to finance the design and roll-out of a publicly owned fibre broadband network public initiative network in the Charente-Maritime department.

**MAINE ET LOIRE TRES HAUT DEBIT (France)**

A loan to finance the design and roll-out of a publicly owned fibre broadband network public initiative network in the Maine-et-Loire department.

**GIRONDE TRES HAUT DEBIT PPP (France)**

A loan to finance the design, roll-out and operation of a publicly owned fibre broadband network public initiative network.

**ITALIAN SMALL WATER UTILITIES PROGRAMME LOAN (Italy)**

A programme loan of a maximum amount of EUR 200m to finance several small water utilities in Italy.

**PORTUGAL WATER SUPPLY & SANITATION (Portugal)**

A loan of a maximum amount of EUR 420m of financing for the Águas de Portugal group in the water and wastewater sector across Portugal over the period 2014 – 2020.

**ENGIE FRANCE RESEAUX (France)**

A hybrid loan of a maximum amount of EUR 250m to finance the rehabilitation of the district heating and cooling networks and optimisation of heat/cooling-generation facilities.

**SPAIN GAS NETWORK EXPANSION II (Spain)**

A loan of a maximum amount of EUR 125m to finance the reinforcement and extension of the promoter's natural gas distribution network over the period 2018 – 2019.

### **ALPERIA HYDROPOWER (Italy)**

A loan of a maximum amount of EUR 80m to finance investments in Alperia's hydroelectric power plants located in the province of Bolzano.

### **AMPHIA HOSPITAL (The Netherlands)**

A loan of a maximum amount of EUR 100m to finance the development plan of the Amphia hospital, a regional hospital located in Breda.

### **FRENCH ANIMAL HEALTH R&D INVESTMENTS LOAN (France)**

A loan of a maximum amount of EUR 80m to finance investment to support R&D for a robust portfolio of next-generation innovative products, addressing global animal health issues.

### **TELCO (France)**

An equity-type loan of a maximum amount of EUR 25m to finance the upgrade and expansion of the promoter's mobile networks (3G and 4G) in the French overseas departments of La Réunion and Mayotte.

### **AUTOBAHN A3 BIEBELRIED - FURTH ERLANGEN (Germany)**

A loan to finance the design, construction, operation and maintenance of the A3 motorway section between the intersection Biebelried and the intersection Fürth/Erlangen in the State of Bavaria with a total length of 76.3 km.

### **AUTOBAHN A10 A24 PPP NEURUPPIN - PANKOW (Germany)**

A loan of a maximum amount of EUR 250m to finance the design, construction, operation and maintenance of the A10/A24 motorway section between Neuruppin (A24) and the intersection Pankow (A10/A114) in the German State Brandenburg.

### **A16 ROTTERDAM PPP (The Netherlands)**

A loan to finance the connection between the current A13 motorway and the A20 motorway near the Terbregseplein motorway connection hub, passing around the north eastern border of the Municipality of Rotterdam.

### **E67 A7 KEKAVA BY-PASS PPP TEN-T (Latvia)**

A loan to finance the design, building, finance and operation of approximately 17.5 km of the A7 main road south of Riga, including the construction of a new, approximately 14 km-long bypass to Kekava.

### **DARS - FREE FLOW TOLLING SYSTEM (Slovenia)**

A loan of a maximum amount of EUR 51m to finance the purchase and implementation of an electronic toll collection system for heavy vehicles on Slovenian motorways.

### **S-BAHN HANNOVER ROLLING STOCK (Germany)**

A loan to finance the purchase of electric multiple units and associated equipment to provide regional passenger rail services on the S-Bahn network around Hannover.

### **TRAM DE LIEGE PPP (Belgium)**

A loan of a maximum amount of EUR 210m to finance the construction of the first tramway line in Liège, including 21 stations, a new depot and the acquisition of trams.

### **RENEWABLE ENERGY RISK SHARING FRANCE (France)**

A linked risk-sharing, unfunded guarantee of a maximum amount of EUR 300m to finance renewable energy projects, mainly onshore wind and solar PV, and energy efficiency projects.

### **MBANK ENHANCED SUPPORT FOR SMES AND MID-CAPS (Poland)**

A de-linked risk-sharing, unfunded guarantee of a maximum amount of EUR 250m aiming to provide new lending to SMEs and Mid-Caps.

### **SUMA CAPITAL ENERGY EFFICIENCY FUND (Spain, Portugal, Regional – EU countries)**

A participation of a maximum amount of EUR 20m in an infrastructure fund targeting energy efficiency and circular economy projects.

### **GLENMONT CLEAN ENERGY FUND EUROPE III (Regional - EU countries)**

A participation of a maximum amount of EUR 100m in a pan-European renewable energy infrastructure fund investing in PV solar, bioenergy, small scale hydro, onshore and offshore wind.

### **PREDIREC ENR 2030 FUND (France, Regional – EU countries)**

A participation of a maximum amount of EUR 51m in a fund providing debt to developers of small and medium-sized renewable energy projects.

### **GOOD LIFE BROWNFIELD AND HOUSING FUNDS (Belgium, France, Poland, Regional – EU countries)**

A participation of a maximum amount of EUR 20m in two infrastructure funds to decontaminate brownfield sites in the EU and provide affordable housing.

### **COPARION EQUITY FUND (Germany)**

A participation of a maximum amount of EUR 50m in the venture capital fund Coparion, undertaking investments in technology companies with private co-investors. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.

### **ITALIA VENTURE I FUND (Italy)**

A participation of a maximum amount of EUR 25m in an investment fund focusing on co-investments in innovative start-ups and small and SMEs. The Investment Committee also approved the designation of this operation as an EFSI Investment Platform.

Wilhelm MOLTERER  
Managing Director